

**A fuzzy logic approach to
measure overweight**

Maria Noel PI ALPERIN
Guayarmina BERZOSA

CEPS/INSTEAD Working Papers are intended to make research findings available and stimulate comments and discussion. They have been approved for circulation but are to be considered preliminary. They have not been edited and have not been subject to any peer review.

The views expressed in this paper are those of the author(s) and do not necessarily reflect views of CEPS/INSTEAD. Errors and omissions are the sole responsibility of the author(s).

A fuzzy logic approach to measure overweight

Maria Noel Pi Alperin¹
Guayarmina Berzosa
CEPS/INSTEAD, Luxembourg

October 2011

Abstract

We apply fuzzy sets theory to measure the extent of overweight in Luxembourg. This methodology permits to differentiate between mild or severe forms of overweight and to identify the sub-populations which contribute most to global overweight. The application to residents of Luxembourg shows that natives are those who contribute most to global overweight. Specifically, men are more affected than women, the intensity of overweight is more severe with age and the more educated are less affected by obesity.

Keywords: decomposition; fuzzy set theory; overweight

JEL classification codes: D63 ; I19

¹ Maria Noel Pi Alperin, CEPS/INSTEAD, 3 avenue de la Fonte, L-4364 Esch-sur-Alzette, Luxembourg. Associate researcher at LAMETA, Université Montpellier 1. Corresponding author e-mail: MariaNoel.PiAlperin@ceps.lu.

1 Introduction

Obesity and overweight continue to be a public health problem in the world.² There is a concern regarding the increasingly fast trend in overweight and obesity in adults and children. The *World Health Organization* (WHO) estimated in 2005 that 1 billion of the global population was affected by either condition, and they forecast 2.3 billion adults overweight and 700 million obese in 2015 (WHO, 2011).

According to Antecol and Bedard (2006), those suffering from obesity have a higher risk of developing certain types of cancer, heart disease, stroke and diabetes among other health problems. This has consequences for the government in terms of cost of care, either medical and/or social services (i.e. Filkenstein et al., 2003; Fry and Finley, 2005; WHO, 2006). As this has important implications for policy makers and medical organizations alike, the estimation of the prevalence of overweight and obesity is necessary in order to (i) identify populations at particular risk of obesity and its associated health and economic consequences; (ii) help policy makers and public health planners in the mobilization and allocation of resources; (iii) provide baseline data for monitoring the effectiveness of national programs for the control of obesity (WHO, 2000).

Most of the literature on this topic focuses on estimating the proportion of population overweight and obese (i.e. WHO, 2000). However, measuring this segment of the population does not, as such, reflect the intensity of the overweight. It doesn't differentiate between mild or severe forms of overweight suffered by an individual. In this paper, we propose a method for measuring the intensity of these conditions. Precisely, we apply a methodology based on fuzzy set theory, initially developed for the measurement of poverty³, to assess the extent and the intensity levels of overweight and obesity.

This methodology allows computing an overweight indicator for each individual and an average indicator for the entire population. This index satisfies

² By overweight and obesity we consider the “abnormal or excessive fat accumulation that may impair health” (WHO, 2011).

³ Cerioli and Zani (1990) proposed a first statistical method to measure poverty using this theory. Since then, several authors have developed further different aspects linked to the utilization of the fuzzy set theory in poverty analysis (Dagum et al., 1991; Cheli et al., 1994; Chiappero-Martinetti, 1994 and 2000; Cheli and Lemmi, 1995; Qizilbash, 2003; Dagum and Costa, 2004; Lemmi and Betti, 2006; and Mussard and Pi Alperin, 2007 among others).

several axiomatic conditions. Among those, the property of ‘sub-group decomposability’ which permits distinguishing the sub-populations which contribute most to global overweight. This means the possibility to policy makers to design more effective overweight policies by targeting specifically the most affected group(s) of population.

We apply this new indicator to measure overweight in Luxembourg using data from the survey Panel Socio-Economique *Liewen zu Lëtzebuerg* 2008 (PSELL-3). Evidence on this issue in Luxembourg is scarce. For example, Tchicaya and Lorentz (2010) describe the prevalence of overweight and obesity in Luxembourg between 1995 and 2008. They find that compared to 1995, the share of overweight people has not changed, while the share of obese people increased from 14.3% in 1995 to 17.2% in 2005 and 17.7% in 2008. On the other hand, Alkerwi et al. (2011) treat the problem of overweight and obesity in the view of the cardiovascular risk factors in Luxembourg. They found that obesity is one of the most predominant cardiovascular risk factors. Precisely, 20.9% of individuals with cardiovascular diseases are obese.

This paper is organised as follow: *Section 2* presents the basic notions of the ‘overweight fuzzy index’ based on fuzzy sets. *Section 3* gives a brief description of the used database. In *Section 4* the methodology is applied to analyze the extent and the intensity levels of overweight in Luxembourg. Concluding remarks are given in *Section 5*.

2 Measuring overweight

2.1 Commonly used methods

The most common indicator determining weight status for each individual is the *body mass index (BMI)*. It relates an individual’s weight to his or her height. Precisely, the *BMI* equals weight in kilograms divided by height in meters squared.

The World Health Organization defines overweight as a *BMI* equal to or more than 25, and obesity as a *BMI* equal to or more than 30 (WHO, 2000). These cut-off points provide a benchmark for individual assessment, but there is evidence that risk

of chronic disease in population increases progressively from a *BMI* of 21. Table 1 presents the different categories of adiposity according to *BMI* for adults.

Table 1: Categories of adiposity according to *BMI*

Description	<i>BMI</i> (kg/m ²)
Underweight	<18.5
Normal range	18.50-24.99
Overweight	≥25
Obese	≥30
<i>Sub-classifications</i>	
Overweight pre-obese	25.00-29.99
Moderately obese	30.00-34.99
Severely obese	35.00-39.99
Very severely obese	≥40.00

Source: WHO, 2000

The most common practice to calculate the extent of overweight (obesity) is to compute the number of people with a *BMI* >25 (*BMI* >30) divided by the total population. Then, we have the proportion of overweight (obese) individuals with respect to the entire population. A major drawback of this method is that it does not distinguish between mild or severe forms of overweight and all individuals are considered as suffering the same intensity of overweight.

In next section we propose a method to measure the extent of overweight using fuzzy logic. Fuzzy theory is particularly adapted for analyzing overweight as biologically there is a continuous transition from normal weight to obesity.

2.2 The Overweight Fuzzy Index

Zadeh (1965) introduced the fuzzy set theory as an extension of the classical notion of set considering that an element can belong partially, but not absolutely, to a category. Zadeh's mathematical idea is easy to apply to the biomedical world because so many concepts are not exactly defined. For example, there is not a straight-line relationship between the *BMI* and the degree of overweight. An individual with a *BMI*<25 is an individual not suffering from any kind of overweight (the degree of membership to the "overweight" set is 0). An individual with a *BMI*>30 is definitely overweight (the degree of membership to the "overweight" set is 1). For *BMI* values in between, the degree of membership would have fractional values between 0 and 1 (Hillman, 2005). This section briefly summarizes the basic concepts related to the analysis of the intensity of overweight in the framework of the

fuzzy set theory. For this, we rely on a previous paper of Mussard and Pi Alperin (2007).

Let A be a population of individuals, $A = \{1, \dots, i, \dots, N\}$. Let O be the fuzzy subset of individuals suffering from some degree of overweight, $O \subset A$. In case of a census, A contains all the individuals of a population, hence each individual has the constant weight of 1, $i=1, \dots, N$. Conversely, if A is a representative stratified sample of a population, to each individual corresponds a weight n_i equal to the number of individuals, the sample observation i represents in the population.

Let x_i denote the degree of membership of individual i to the fuzzy sub-set O . In particular:

- (i) $x_i=0$ if the individual is not considered to having overweight problems;
- (ii) $x_i=1$ if the individual suffers obesity;
- (iii) $0 < x_i < 1$ if the individual suffers mild form of overweight, but is not considered as suffering obesity.

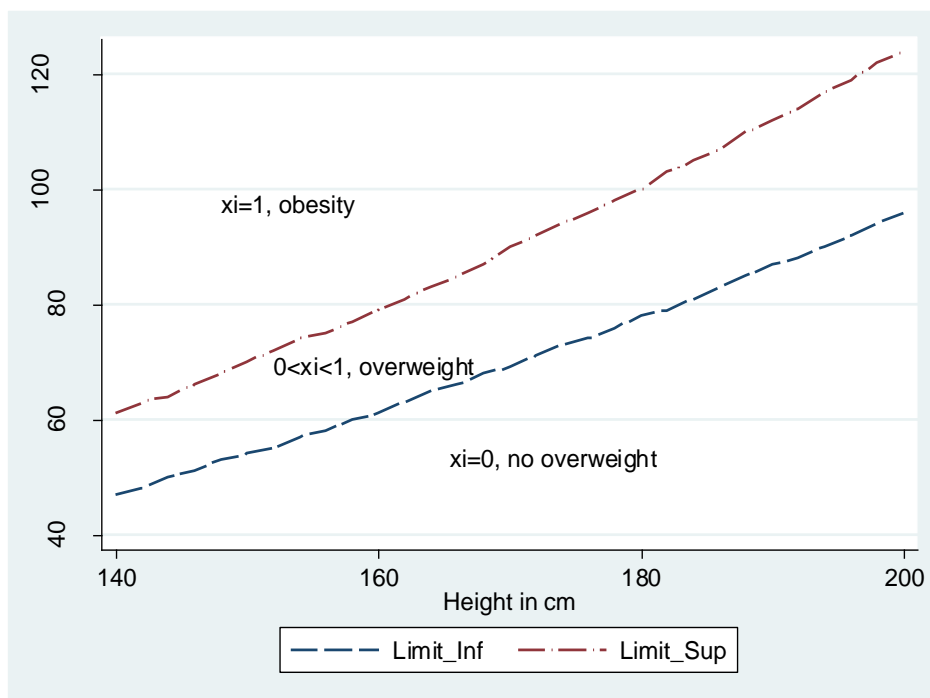


Figure 1: The degree of membership to the fuzzy subset of overweight individuals

Suppose that x_i is calculated taking into account the ratio between weight and height (BMI). Then, Figure 1 shows the way that the fuzzy logic will compute the continue

transition from normal weight to obesity. Thus, all individuals whose weight-height combination is below the bottom line (dashed line), will have a $x_i=0$. All those whose combination is above the top line (dashed-dot line) will have a $x_i=1$. Finally, those who have a height-weight combination which places them in between will have a x_i value between 0 and 1 depending on whether it is closer to the upper or lower limit.

The Overweight Fuzzy Index (*OFI*) of A is population mean of x_i :

$$OFI = \frac{\sum_{i=1}^N x_i n_i}{\sum_{i=1}^N n_i}. \quad (1)$$

The *OFI* index measures the intensity of overweight for the total population. It will be equal to 0 if nobody in the total population is suffering from overweight. The index will be equal to 1 if everybody suffers obesity. Thus, the closer *OFI* is to 1 more severe is the form of the individuals' overweight.

The *OFI* index allows two different interpretations as it belongs to a family of indexes OFI^∂ :

$$OFI^\partial = \frac{\sum_{i=1}^N (x_i)^\partial n_i}{\sum_{i=1}^N n_i}. \quad (2)$$

In particular, if $\partial = 0$ it is possible to measure the proportion of the population with any positive degree of overweight; and if $\partial = 1$ it is the classic index, that is the population mean of individual overweight indicators.

2.3 The group and sub-group decomposition

As Mussard and Pi Alperin (2007) show, a richer way to evaluate the structure of the overweight problem is to provide a decomposition by sub-population groups. Let us divide the total population into K groups of size N_k ($k=1, \dots, K$). Then, the overweight fuzzy index associated with group K is:

$$OFI^k = \frac{\sum_{i=1}^{N_k} x_i^k n_i^k}{\sum_{i=1}^{N_k} n_i^k}. \quad (3)$$

Following (3), the overall overweight fuzzy index can be computed as a weighted average of the overweight level within each group:

$$OFI = \frac{\sum_{k=1}^S \sum_{i=1}^{N_k} x_i^k n_i^k}{\sum_{i=1}^N n_i}. \quad (4)$$

Hence, it is possible to measure the contribution of the k -th group to the global index of overweight:

$$C_{OFI}^k = \frac{\sum_{i=1}^{N_k} x_i^k n_i^k}{\sum_{i=1}^N n_i}. \quad (5)$$

Thus, if total population is divided by gender, then, it is possible to calculate the contribution of the intensity of overweight of men group to the intensity of overweight for the entire population.

Let us now suppose that the population is divided into a first partition, with K groups. Let B be a second partition. Suppose that each group K is separated into P sub-groups ($b=1, \dots, P$). Then, x_i^{bk} is the intensity of overweight of the i -th individual of sub-group ' bk '.

Therefore, it is possible to measure the state of overweight within each b sub-group:

$$OFI^{bk} = \frac{\sum_{i=1}^{N_{bk}} x_i^{bk} n_i^{bk}}{\sum_{i=1}^{N_{bk}} n_i^{bk}}. \quad (6)$$

Also, it is possible to calculate the contribution of the b -th sub-group to the k -th group's overweight index:

$$C_{OFI^k}^{bk} = \frac{\sum_{i=1}^{N_{bk}} x_i^{bk} n_i^{bk}}{\sum_{i=1}^{N_k} n_i^k}. \quad (7)$$

Hence, the overall overweight index can be defined as a weighted average of the overweight intensity that exists within the groups of the second partition:

$$OFI = \frac{\sum_{b=1}^P \sum_{k=1}^S \sum_{i=1}^{N_{bk}} x_i^{bk} n_i^{bk}}{\sum_{i=1}^N n_i}. \quad (8)$$

Consequently, the contribution to the global overweight index of the b -th sub-group of the k -th group is:

$$C_{OFI}^{bk} = \frac{\sum_{i=1}^{N_{bk}} x_i^{bk} n_i^{bk}}{\sum_{i=1}^N n_i}. \quad (9)$$

Suppose a first partition of the population K by gender (men, women). Suppose now that each sub-population is divided into a second partition B by age (25-49; 50-64). Then, for example, it is possible to calculate the contribution of the '25-49' sub-group to the 'men' group and also the contribution of the sub-group 'men between 25 and 49 years old' to the global overweight intensity. Precisely, the part of global overweight that is explained by each sub-population.

3 Data

The database used in this study is the Panel Socio-Economique *Liewen zu Lëtzebuerg* 2008 (PSELL-3, wave 6) which includes information about income, living conditions, employment, education, health and savings in Luxembourg. This survey has been performed every year since 2003 and is representative of the population of households and individuals residing in Luxembourg. In this wave, a new question was introduced in the survey which allows recovering data on the *body mass index* according to the height and weight of each individual.

3.1 Descriptive statistics

Our sample includes all natives and immigrants individuals living in Luxembourg aged of 16 years old and more. Due to the population composition of Luxembourg we have divided the total population into four sub-groups: (i) natives from Luxembourg; (ii) Portuguese immigrants (as they represent the most important immigrant group of Luxembourg)⁴; (iii) immigrants from EU-15 countries; and (iv) immigrants from other countries (non EU-15). In total, we analyzed 7448 individuals (3331 nationals, 1549 Portuguese immigrants, 2094 other EU-15 immigrants and 474 other non EU-15 immigrants).

Table 2 presents some descriptive statistics for our sample, and more specifically, for each sub-population. We can see that Portuguese and non EU-15 immigrants are

⁴ 43.1% of the total population of Luxembourg does not have the Luxembourgish nationality. More precisely, 37% of the immigrant population is Portuguese (Thill-Ditsch, 2010).

younger than natives and EU-15 immigrants (respectively 88%, 86%, 71% and 53% of the sub-populations is younger than 50 years old). Concerning education, Portuguese immigrants are less educated than the other sub-populations. This also reflects that the proportion of natives and EU-15 immigrants working in professional activities is more important than the other residents of Luxembourg. The perception of health is similar among different population groups. Finally, the EU-15 group of immigrants is the sub-population that practices more physical exercises (66% of its population practice exercises regularly or occasionally). The Portuguese immigrants are those who practice less exercise (only 24%).

Table 2: Sample composition by nationality group (in percentage)

	Nationality			
	Natives	Portuguese	EU-15	Non EU-15
<i>Gender</i>	100	100	100	100
Male	49	53	51	39
Female	51	47	49	61
<i>Education</i>	100	100	100	100
None or primary	22	66	12	27
Secondary	55	30	33	38
Post-secondary	23	4	56	35
<i>Age</i>	100	100	100	100
16-24 years old	13	16	11	14
25-49 years old	40	72	60	72
50-64 years old	26	10	22	10
>64 years old	21	1	6	4
<i>Activity</i>	100	100	100	100
Professional	12	2	33	14
Intermediate	20	5	20	9
Workman	12	41	10	18
Manual	3	25	3	14
Inactive	54	27	34	45
<i>Health</i>	100	100	100	100
Very good	74	75	82	81
Good	18	17	13	14
Bad	8	8	5	5
<i>Physical exercises</i>	100	100	100	100
Yes, regularly	34	13	40	25
Yes, occasional	17	11	22	24
Non, health	8	6	5	4
Non, other	41	71	33	47
Sample Size (# individuals)	3331	1549	2094	474

Source: PSELL-3, 2008

3.2 The population sub-groups

In order to identify those sub-populations more affected by overweight, we consider a set of group decompositions which have been proved in several epidemiological studies to have an influence in health: nationality, gender, age, perception of health,

physical exercise, level of education and position in the labor market (Paeratakul et al., 2002; Williams and Collins, 1995; Branca et al., 2007; Hernandez-Quevedo et al., 2010).

Regarding age, Hernandez-Quevedo et al. (2010) show that the age is negatively related to the reported health level. However, when adding gender, male tend to show better health status than women. These results motivated us to decompose the global population by gender and by age to compare the intensities of overweight within these sub-groups. Four main groups of ages are considered: 16-24, 25-49, 50-64 and >64 years old.

Based on the study of Paeratakul et al. (2002) which found that perception of overweight was more common in women than in men, we analyse the overweight intensities in three groups of population: those who perceived their health status as 'very good'; those who consider their health as 'good'; and finally, those whose perception of their health is 'bad'.

Another interesting decomposition is by level of physical exercise practice. By analyzing this decomposition we can measure if individuals who practice physical exercise are less affected by overweight than those who don't exercise (Branca et al., 2007). Four categories are taken into consideration: individuals who practice physical exercises regularly; individuals who practice physical exercises occasionally; individuals who don't do exercises due to health problems; and individuals who don't do exercises due to other reasons than health.

We also consider the contribution of education. Different studies show dissimilar results. For example, Williams and Collins (1995) show a relation between lower education and worse health. The inverse trend has being found by Hernandez-Quevedo et al. (2010), the higher is the education level the less self-reported health problems. In our study, three different sub-groups were taken into account: non-educated individuals or with primary school level; individuals with secondary school level; and individuals with post-secondary school education.

The last decomposition is according to the position in the labour market. Hernandez-Quevedo et al. (2010) point out that those who are unemployed, retired or housewife report a worst health than those who work. Besides there are differences

among those who work full time (better health) and those who work part time (worse health). Thus we consider the labour market characteristics as another important decomposition of the population. The studied sub-groups are: unemployed, professional and managers, intermediate occupations, skilled workman and craftsman and manual labourers.

4 Empirical study: overweight in Luxembourg

Overweight (and obesity) is a global disease and Luxembourg is not an exception. Table 3 shows that more than 55% of the analyzed population of residents in Luxembourg suffers from at least some degree of overweight with an average overweight value of 0.3174.

In addition, Figure 2 shows the cumulative distribution of the entire population of Luxembourg by their *body mass index* level. It is possible to notice the disadvantageous position of Luxembourg residents face to the overweight (and obesity) phenomenon.

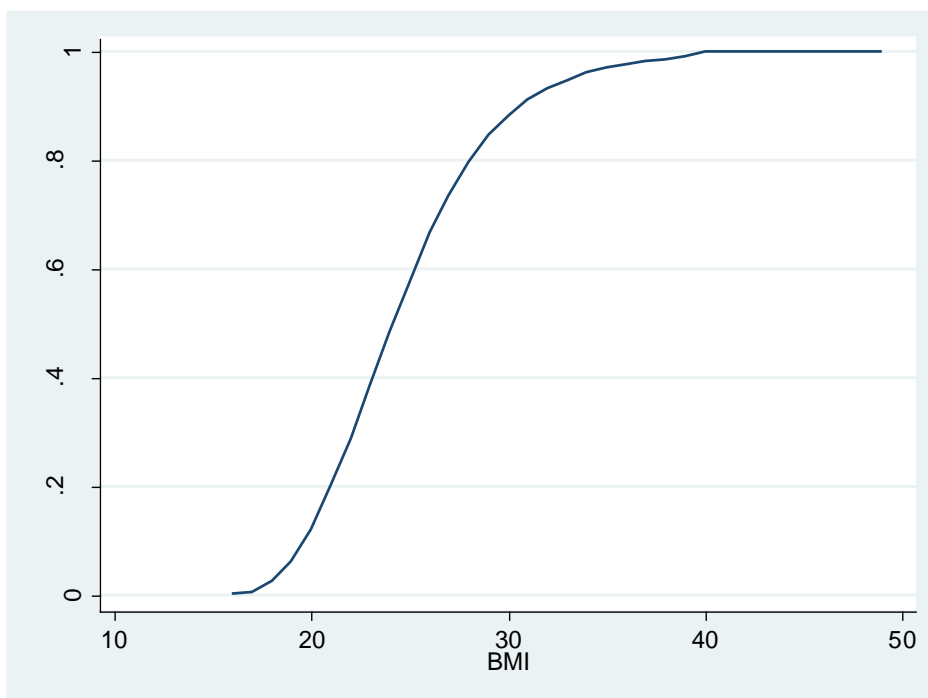


Figure 2: Cumulative distribution of residents of Luxembourg by *BMI*

Let us now analyse the group decomposition by nationality (see Table 3). For instance, this decomposition shows that the proportion of Portuguese immigrants suffering from some level of overweight is more important than other residents in Luxembourg (60.01%). It also demonstrates that the intensity of overweight is similar between Portuguese residents and nationals on average (intensity levels of 0.3277 and 0.3261 respectively, in the first column). In addition, this methodology allows measuring the contribution of each population group to global overweight. Indeed, the contributions are also useful since they provide suitable statistical information to decision makers as it appears obvious to reduce obesity for the majority of the population which is in need. Then, the group of natives from Luxembourg appears to be the group which contributes most to explain global overweight problem in Luxembourg. Their contribution level is 63.09%.

Table 3: *OFI* values by nationality

Nationality	<i>OFI</i>	<i>OFI</i> ⁰	<i>C</i> _{<i>OFI</i>} ^{<i>k</i>} (in%)
Luxemburgish (LU)	0.3277	0.5575	63.09
Portuguese (PT)	0.3261	0.6061	14.04
Other EU-15	0.2901	0.5146	18.64
Other non EU-15	0.2766	0.4917	4.24
Total	0.3174	0.5522	100

Note: *OFI* measures the intensity of overweight; *OFI*⁰ measures the proportion of the population with any positive degree of overweight; *C*_{*OFI*}^{*k*} measures the contribution levels of each *k*-th subgroup to the global overweight index.

Table 4: *OFI* values by nationality and gender

Nationality	Gender	<i>OFI</i>	<i>OFI</i> ⁰	<i>C</i> _{<i>k</i>} ^{<i>bk</i>} (in%)	<i>C</i> _{<i>OFI</i>} ^{<i>bk</i>} (in%)
LU	Male	0.3598	0.6250	53.55	33.78
	Female	0.2972	0.4933	46.45	29.31
PT	Male	0.3334	0.6417	56.16	7.88
	Female	0.3172	0.5627	43.84	6.15
EU-15	Male	0.3483	0.6225	59.62	11.11
	Female	0.2327	0.4082	40.38	7.53
Non EU-15	Male	0.3329	0.6518	45.46	1.92
	Female	0.2424	0.3946	54.54	2.31

Note: *OFI* measures the intensity of overweight; *OFI*⁰ measures the proportion of the population with any positive degree of overweight; *C*_{*k*}^{*bk*} measures the contribution level of each *bk*-th subgroup to the *k*-th group; *C*_{*OFI*}^{*bk*} measures the contribution levels of each *bk*-th subgroup to the global overweight index.

Let us now apply the multi-level decomposition technique. We first investigate the multi-level decomposition by nationality and gender (Table 4). The results demonstrate that males are not only more affected by overweight than women in all groups, but their intensity of overweight is also more important. Studying the nationality groups separately, it is possible to notice that the men group has the major contribution level to explain overall overweight except for the non EU-15 where the

sub-group of women explains 54.54% of total overweight. Particularly ‘males, natives from Luxembourg’, ‘females, natives from Luxembourg’ and ‘males, immigrants from EU-15 countries’ have the most important contribution to explain total overweight (33.78%, 29.31% and 11.11%, respectively).

Table 5: *OFI* values by nationality and age

Nationality	Age	<i>OFI</i>	<i>OFI</i> ⁰	C_k^{bk} (in%)	C_{OFI}^{bk} (in%)
LU	16-24	0.1182	0.2403	4.84	3.05
	25-49	0.2904	0.5053	36.40	22.97
	50-64	0.4022	0.6911	28.12	17.74
	>64	0.4447	0.7055	30.64	19.33
PT	16-24	0.1329	0.2530	5.61	0.79
	25-49	0.3292	0.6328	71.03	9.97
	50-64	0.4720	0.7693	20.35	2.86
	>64	0.5451	0.9875	3.00	0.42
EU-15	16-24	0.1184	0.1849	3.83	0.71
	25-49	0.2345	0.4383	41.54	7.74
	50-64	0.3621	0.6440	32.56	6.07
	>64	0.4864	0.7909	22.07	4.11
Non EU-15	16-24	0.0649	0.2806	2.84	0.12
	25-49	0.2884	0.4675	70.70	2.99
	50-64	0.4420	0.7865	23.48	0.99
	>64	0.1530	0.4667	2.99	0.13

Note: *OFI* measures the intensity of overweight; *OFI*⁰ measures the proportion of the population with any positive degree of overweight; C_k^{bk} measures the contribution level of each *bk*-th subgroup to the *k*-th group; C_{OFI}^{bk} measures the contribution levels of each *bk*-th subgroup to the global overweight index.

The next multi-level decomposition is by nationality and age (see Table 5). The results show that the higher proportions of people with some form of overweight are in the sub-groups of ‘more than 64 years old’ (except for the non EU-15 countries group). The sub-group with the highest proportion of the population with any form of overweight are the Portuguese immigrants of more than 64 years old (98.75%), and the lowest proportion is in the immigrants from EU-15 countries between 16 and 24 years old (18.49%). In addition, the 25-49 years old sub-group is the most explicative sub-population within each group. Concerning the intensity levels of overweight we can notice that intensity increases with age. For example, in the case of Portuguese immigrants the intensity levels go from 0.1329 (for the sub-group of 16-24) to 0.5451 (for the group of >64).

We also analyze the overweight intensities by nationality and by degree of self-perceive health (Table 6). Regarding the respondents with ‘bad’ self-perceive health status we cannot attribute these results as a consequence of overweight or obesity as the data doesn’t show any direct link between them. Nevertheless, some interesting

conclusions can be drawn when looking into the individuals who have a ‘good’ or a ‘very good’ health with a positive relation with the *OFI* index. In fact, 65.17% of global overweight is explained by individuals who regard their health as ‘very good’ (41.44%, 8.97%, 11.70% and 3.06% of Luxemburgish nationals, Portuguese residents, immigrants from EU-15 countries and immigrants from non EU-15, respectively). In other words, only 9.91% of the intensity of overweight in Luxembourg is explained by those individuals perceiving their health as ‘bad’. These results put in evidence that different forms of overweight or even obesity are not necessary perceived as a real health problem for residents in Luxembourg.

Table 6: *OFI* values by nationality and self perception of health

Nationality	Health	<i>OFI</i>	<i>OFI</i> ⁰	C_k^{bk} (in%)	C_{OFI}^{bk} (in%)
LU	Very good	0.2894	0.5152	65.68	41.44
	Good	0.4470	0.6922	24.77	15.63
	Bad	0.4193	0.6512	9.55	6.03
PT	Very good	0.2895	0.5663	63.88	8.97
	Good	0.3886	0.7303	22.56	3.17
	Bad	0.4861	0.6619	13.56	1.90
EU-15	Very good	0.2391	0.4659	62.77	11.70
	Good	0.4757	0.7061	29.10	5.42
	Bad	0.3860	0.5657	8.13	1.52
Non EU-15	Very good	0.2530	0.4744	72.22	3.06
	Good	0.3298	0.5107	16.96	0.72
	Bad	0.4378	0.6522	10.81	0.46

Note: *OFI* measures the intensity of overweight; *OFI*⁰ measures the proportion of the population with any positive degree of overweight; C_k^{bk} measures the contribution level of each *bk*-th subgroup to the *k*-th group; C_{OFI}^{bk} measures the contribution levels of each *bk*-th subgroup to the global overweight index.

Table 7: *OFI* values by nationality and physical activity

Nationality	Physical exerc.	<i>OFI</i>	<i>OFI</i> ⁰	C_k^{bk} (in%)	C_{OFI}^{bk} (in%)
LU	Yes, regularly	0.2551	0.4807	26.52	16.73
	Yes, occasional	0.2509	0.5029	13.44	8.48
	No, health	0.4419	0.6616	10.74	6.78
	No, other	0.3999	0.6255	49.29	31.10
PT	Yes, regularly	0.2211	0.4761	11.94	1.67
	Yes, occasional	0.4342	0.6401	14.61	2.05
	No, health	0.5201	0.7358	9.00	1.26
	No, other	0.3196	0.6241	64.45	9.05
EU-15	Yes, regularly	0.1919	0.4045	24.96	4.65
	Yes, occasional	0.2527	0.4981	17.64	3.29
	No, health	0.5680	0.8025	11.45	2.13
	No, other	0.3684	0.5922	45.95	8.56
Non EU-15	Yes, regularly	0.2637	0.5374	24.32	1.03
	Yes, occasional	0.2736	0.4919	21.69	0.92
	No, health	0.6950	0.7485	13.00	0.55
	No, other	0.2392	0.4390	40.99	1.74

Note: *OFI* measures the intensity of overweight; *OFI*⁰ measures the proportion of the population with any positive degree of overweight; C_k^{bk} measures the contribution level of each *bk*-th subgroup to the *k*-th group; C_{OFI}^{bk} measures the contribution levels of each *bk*-th subgroup to the global overweight index.

The next decomposition concerns the intensity of physical exercise practice. The results presented in Table 7, are those expected. In fact, we find similar results for all the nationality groups of population. Specifically, those individuals practicing some physical exercises have in average less intensity levels of overweight than those individuals who don't do physical exercise (except for non EU-15 where the sub-population of people who do not exercise for other reasons than health, has the less important intensity level of overweight). In addition, those who do not practice physical exercise due to health problems not only represent the major proportion of overweight individuals but also they have the most important average overweight value. Concerning the contribution values which explain overweight in each nationality group, the sub-group of individuals who do not practice physical exercises for other reasons than health, have the higher contribution levels. Finally, in Luxembourg, overweight is explained by those Luxembourgish who do not practice physical exercises for other reasons than health problems (31.10%), follow by 'natives practicing physical exercises regularly' (16.73%) and by 'Portuguese not doing physical exercises for other reasons than health' (9.05%)

Table 8: *OFI* values by nationality and education level

Nationaliy	Education	<i>OFI</i>	<i>OFI</i> ⁰	C_k^{bk} (in%)	C_{OFI}^{bk} (in%)
LU	None or primary	0.4218	0.6572	28.91	18.24
	Secondary	0.3126	0.5383	53.11	33.51
	Post-secondary	0.2696	0.5042	17.98	11.35
PT	None or primary	0.3596	0.6675	70.88	9.95
	Secondary	0.2823	0.5045	27.39	3.84
	Post-secondary	0.1385	0.4260	1.73	0.24
EU-15	None or primary	0.4915	0.7469	29.27	5.45
	Secondary	0.2944	0.5288	36.70	6.84
	Post-secondary	0.2120	0.4175	34.03	6.34
Non EU-15	None or primary	0.4045	0.6633	37.81	1.60
	Secondary	0.2588	0.4675	36.55	1.55
	Post-secondary	0.2021	0.3922	25.63	1.09

Note: *OFI* measures the intensity of overweight; *OFI*⁰ measures the proportion of the population with any positive degree of overweight; C_k^{bk} measures the contribution level of each *bk*-th subgroup to the *k*-th group; C_{OFI}^{bk} measures the contribution levels of each *bk*-th subgroup to the global overweight index.

The last two multi-level decompositions are by nationality and educational level (Table 8) and by nationality and type of employment (Table 9). These results show that individuals, for all nationalities, with higher educational level are less affected by overweight. As a consequence, those sub-groups of individuals with (more) higher qualified works present less than average intensity value of overweight.

The most important contributions which explain the global overweight problem are the three sub-groups of natives which explains 63.1% (see Table 8) and by Portuguese immigrants with none education level or primary school (9,95%). Regarding the type of employment, manual workmen sub-group for all nationalities has the most important intensity level of overweight. The sub-group of natives inactive is the most explicative one (35.47% of global overweight).

Table 9: *OFI* values by nationality and type of employment

Nationality	Activity	<i>OFI</i>	<i>OFI</i> ⁰	C_k^{bk} (in%)	C_{OFI}^{bk} (in%)
LU	Professional	0.2561	0.5461	8.32	5.25
	Intermediate	0.2804	0.5012	18.44	11.63
	Workman	0.3526	0.6083	12.92	8.15
	Manual	0.3897	0.5987	4.10	2.58
	Inactive	0.3520	0.5687	56.22	35.47
PT	Professional	0.1505	0.5085	1.37	0.19
	Intermediate	0.3458	0.4870	7.79	1.09
	Workman	0.3331	0.6706	40.15	5.64
	Manual	0.3205	0.5879	22.06	3.10
	Inactive	0.3344	0.5716	28.62	4.02
EU-15	Professional	0.2385	0.4687	23.02	4.29
	Intermediate	0.2845	0.4893	20.31	3.78
	Workman	0.3248	0.5378	10.29	1.92
	Manual	0.4907	0.6800	6.75	1.26
	Inactive	0.3016	0.5392	39.64	7.39
Non EU-15	Professional	0.1963	0.3686	8.96	0.38
	Intermediate	0.3167	0.5220	12.44	0.53
	Workman	0.2595	0.5144	15.06	0.64
	Manual	0.4274	0.5682	18.36	0.78
	Inactive	0.2572	0.4907	45.18	1.91

Note: *OFI* measures the intensity of overweight; *OFI*⁰ measures the proportion of the population with any positive degree of overweight; C_k^{bk} measures the contribution level of each *bk*-th subgroup to the *k*-th group; C_{OFI}^{bk} measures the contribution levels of each *bk*-th subgroup to the global overweight index.

5 Conclusion

This paper proposes a different approach for measuring overweight by differentiating between middle and severe forms of overweight. Fuzzy logic allows constructing an indicator which takes into account the continuous transition from normal weight to obesity. The *OFI*, initially developed to the measurement of poverty, satisfies the propriety of ‘sub-group decomposability’ which permits distinguishing the sub-populations contributions to global overweight. This gives the possibility to policy makers to reduce overall overweight targeting specifically the most affected groups of population.

Using the Panel Socio-Economique *Liewen zu Lëtzebuerg* (PSELL-3) 2008 we measure the extent and the intensity levels of overweight in Luxembourg. Specifically, we concentrate our analysis on the overweight characteristics of four sub-groups of population in Luxembourg: natives, Portuguese immigrants, EU-15 immigrants and immigrants from non EU-15 countries.

The empirical application of the *OFI* index shows that more than half of residents of Luxembourg suffer from some form of overweight. The different decompositions (by nationality, age, gender, perception of health, level of physical exercise practice, education and occupation) indicate that natives of Luxembourg are those who contribute most to global overweight. Specifically, men are more affected than women, the intensity of overweight is more severe with age and the more educated are less affected by obesity.

6 References

- Alkerwi A., Sauvageot N., Donneau A-F., Lair M-L., Couffignal S., Beissel J., Delagardelle C., Wagener Y., Albert A. and Guillaume M., (2010), “First nationwide survey on cardiovascular risk factors in Grand-Duchy of Luxembourg (ORISCAV-LUX)”, *BMC Public Health*, 10: 468.
- Antecol H. and Bedard K., (2006), “Why do immigrants converge to American health status level?”, *Demography*, vol.43(2), pp.337-360.
- Branca F., Nikogosian H. and Lobstein T., (2007), “The challenge of obesity in the WHO European regions and the strategies for response, summary”, Copenhagen: WHO.
- Cerioli A. and Zani S., (1990), “A Fuzzy Approach to the Measurement of Poverty”, in Dagum C. and Zenga M. (eds.), *Income and Wealth Distribution, Inequality and Poverty*, Springer Verlag, Berlin, 272-284.
- Cheli B., Ghellini G., Lemmi A. and Pannuzi N., (1994), “Measuring Poverty in the Countries in Transition via TFR Method: The case of Poland in 1990-1991”, *Statistics in Transition* 1(5), 585-636, *Journal of the Polish Statistical Association*.

- Cheli B. and Lemmi A., (1995), “A ‘Totally’ Fuzzy and Relative Approach to the Multidimensional Analysis of Poverty”, *Economic Notes*, 24, 115-134.
- Chiappero-Martinetti E., (1994), “A New Approach to Evaluation of Well-Being and Poverty by Fuzzy Set Theory”, *Giornale degli economisti e annali di economia*, 53, 367-388.
- Chiappero-Martinetti E., (2000), “A Multidimensional Assessment of Well-Being Based on Sen’s Functioning Approach”, *Rivista Internazionale di Scienze Sociali*, 108(2), pp. 207-239.
- Dagum C. and Costa M., (2004), “Analysis and Measurement of Poverty. Univariate and Multivariate Approaches and their Policy Implications. A case of Study: Italy”, in Dagum and Ferrari (Eds). *Households Behavior Equivalence Scales, Welfare and Poverty*. Springer-Verlag Company.
- Dagum C., Gambassi R. and Lemmi A., (1991), “Poverty Measurement for Economies in Transition in Eastern European Countries”, *International Multidimensional Poverty Decomposition Scientific Conference*, Polish Statistical Association Central Statistical Office, 201-225, Warsaw, 7-9 October.
- Finkelstein E.A., Fiebelkorn I.C. and Wang G., (2003), “National Medical Spending Attributable To Overweight And Obesity: How Much, And Who’s Paying?”, *Health affairs*, Web exclusive, W3-219.
- Fry J. and Finley W., (2005), “The prevalence and cost of obesity in the EU”, *Proceedings of the Nutrition Society*, vol. 64, pp. 359–362
- Hernandez-Quevedo C., Masseria C. and Mossialos E., (2010), “Analyzing the socioeconomic determinants of health in Europe : new evidence for EU-SILC”, *Methodologies and Working papers*, Eurostat, Luxembourg.
- Hillman G.R., (2005), “Fuzzy Logic and Biomedicine”, UTMB, *The University of Texas Medical Branch*.
- Lemmi A. and Betti G., (2006), *Fuzzy set approach to multidimensional poverty measurement*, Springer, New York.
- Mussard S. and Pi Alperin M.N., (2007), “Multidimensional Poverty Decomposition: A Fuzzy Set Approach”, *Statistica & Applicazioni*, 5(1), pp. 29-52.

- Paeratakul S., White A., Williamson D., Ryan D. and Bray G., (2002), “Sex, Race/Ethnicity, Socioeconomic Status, and BMI in Relation to Self-Perception of Overweight”, *Obesity Research*, Vol. 10 No. 5, pp. 345-350.
- Qizilbash M. (2003). “Vague language and precise measurement: the case of poverty”, *Journal of Economic Methodology*, 10, pp. 41-58.
- Tchicaya A. and Lorentz N., (2010), “ Prévalence du surpoids et de l’obésité de 1995 à 2008”, *Vivre au Luxembourg*, CEPS/INSTEAD, Differdange, Luxembourg, Nro 66/2010.
- Thill-Ditsch G, (2010), “Regards sur la population par nationalités”, *Regards*, Statec, Luxembourg, Nro 6-2010.
- Williams R. and Collins C., (1995), “US Socioeconomic and Racial Differences in Health: Patterns and Explanations”, *Annual Review of Sociology*, Vol. 21, pp. 349-386.
- World Health Organization, (2000), “Obesity: preventing and managing the global epidemic”, Report of a consultation. Monitoring Cardiovascular diseases.
- World Health Organization, (2006), “What are the health consequences of being overweight?”, <http://www.who.int/features/qa/49/en/index.html>
- World Health Organization, (2011), “Obesity and overweight” <http://www.who.int/mediacentre/factsheets/fs311/en/>
- Zadeh L., (1965), “Fuzzy sets”, *Information and Control*, 8(3), pp. 338-353.



CEPS
I N S T E A D

3, avenue de la Fonte
L-4364 Esch-sur-Alzette
Tél.: +352 58.58.55-801
www.ceps.lu

